



9001 Broadway, Merrillville, IN 46410 • 219.795.3360 • Fax: 219.756.6500

PATIENT REGISTRATION Please Print

TODAY'S DATE	PATIENT INFORMATION			MRN #:
LAST NAME	FIRST NAME AND INITIAL			
PATIENT SS#	SEX	DOB	MARITAL STATUS	
PREFERRED LANGUAGE	PCP	REFERRING PHYSICIAN		
ADDRESS				
CITY	STATE		ZIP	
PRIMARY CONTACT	HOME PH	WORK PH	CELL PH	
EMAIL ADDRESS				
EMPLOYER NAME		EMPLOYER ADDRESS		
OCCUPATION		EMPLOYMENT STATUS		
SPOUSE'S NAME				
SPOUSE'S	HOME PH	WORK PH	CELL PH	
ETHNICITY:	<input type="checkbox"/> NO, NOT HISPANIC		<input type="checkbox"/> YES, HISPANIC OR LATINO	
	RACE:	<input type="checkbox"/> AMERICAN INDIAN	<input type="checkbox"/> ALASKAN NATIVE	
<input type="checkbox"/> BLACK OR AFRICAN AMERICAN		<input type="checkbox"/> WHITE OR CAUCASIAN		
<input type="checkbox"/> NATIVE HAWAIIAN OR OTHER PACIFIC ISLANDER		<input type="checkbox"/> ASIAN		
<input type="checkbox"/> OTHER		<input type="checkbox"/> PATIENT REFUSED		
NAME OF PRIMARY INSURANCE				
POLICY HOLDER NAME			RELATIONSHIP	
ADDRESS			CONTACT PHONE	
POLICY HOLDER SS#		SEX	POLICY HOLDER DOB	
EMPLOYER	EMPLOYER PHONE		EXT	
EMPLOYER ADDRESS				
NAME OF SECONDARY INSURANCE				
POLICY HOLDER NAME			RELATIONSHIP	
ADDRESS			CONTACT PHONE	
POLICY HOLDER SS#		SEX	POLICY HOLDER DOB	
EMPLOYER	EMPLOYER PHONE		EXT	
EMPLOYER ADDRESS				
EMERGENCY CONTACT INFO				
NEAREST RELATIVE OR FRIEND NOT LIVING WITH			RELATIONSHIP	
ADDRESS				
PRIMARY CONTACT	HOME PH	WORK PH	CELL PH	

YOU MUST READ AND SIGN THE OTHER SIDE OF THIS FORM

PT. NAME:

MRN#:

Authorization for Treatment: I hereby authorize the physician to conduct such examinations, perform such procedures as are medically required, and administer such treatment and medication as deemed necessary or advisable. I hereby certify that I have read and fully understand this Authorization form. I also certify that no guarantee or assurance has been made as to the results that may be obtained.

Release of Information / Medical Records Diagnosis: I hereby authorize the physician(s) providing service and any other authorized person to release to its authorized billing agents, any physician who treated me, my insurance carrier, employer's workmen's compensation insurance, or other category or third party payor, the Social Security Administration under Title XVIII (18) of the Social Security Act, the Professional Review Organization, or other intermediaries responsible for payment of my charges, a complete report of services rendered including diagnosis, findings, and details of treatment and progress for the purpose of receiving payment for the services rendered. I understand that I may revoke this consent at any time by giving written notice. I understand that if I refuse to consent to the release of information, I will be held personally responsible for payment of all charges for services rendered.

I give permission to Bone and Joint Specialists and all clinical providers who have provided care for me, along with any billing service, collection agencies, attorney or other agents who may work on their behalf, to contact me on my cell phone and/or home phone using automatic dialing systems or other computer assisted technology.

Authorization for Assignment of Benefits / Financial Obligation: In consideration of medical services provided, I hereby assign and transfer to the physician all of my rights, title and interest to medical reimbursement, including, but not limited to, the right to designate a beneficiary, add dependent eligibility and to have an individual policy continued or issued in accordance with the terms and benefits under any insurance policy, subscription certificate or other health benefit indemnification agreement otherwise payable to me for those services rendered by my physician, including Medicare part B. I understand that I will be fully responsible for payment of any and all charges not covered by medical insurance. I understand that if I do not pay the balance in full my account will be placed for collection and I will be responsible for all collection expenses including reasonable attorney's fees and court costs. It is our policy to charge a fee for any check that is returned due to insufficient funds.

Co-Payments: I understand that if my medical insurance requires a co-pay or encounter fee, the payment is due AT THE TIME OF SERVICE.

No Show Policy: Each time a patient misses an appointment without providing proper notice, another patient is prevented from receiving care. We reserve the right to charge for these occurrences. Due to high patient demand, and limited availability of appointments we have instituted a **\$35 no show fee. You must give 24 hours advanced notice to cancel appointments. Failure to do so will result in a \$35 fee charged to your account. By signing below, I acknowledge that I have read and understand this policy.**

Precertification: If my insurance requires precertification, it is my responsibility to make sure it is obtained. I will be held financially responsible if the precertification is not obtained.

Advance Directive: Information regarding advance directives is provided in the Patient Information Guide.

H.H.S. Pursuant to Health Insurance Portability and Accountability Act of 1996, I acknowledge that a I have received a copy of NOTICE OF PRIVACY PRACTICES:

Patient Signature Date

Responsible Party Signature Date

Witness Signature Date

Relationship to Patient

(SECTION 1) – I give consent & authorization for the medical, or billing staff of my physicians office to release information regarding my medical care to:

Name Relationship

Name Relationship

Name Relationship

Name Relationship

(SECTION 2) – AUTHORIZATION TO REQUEST SERVICE OR TREATMENT OF A MINOR

I give my consent and authorization for persons I list below to have the right and privilege to request service and treatment for all minors listed on the other side of this form, should I not be present or available by telephone. This authorization is subject to revocation at any time and must be done in writing, except to the extent the action has already been taken in reliance on the consent.

Name Relationship

Name Relationship

I understand I may revoke this privilege listed in (SECTION 1) and (SECTION 2) at any time by submitting my request in writing to this office.

Patient/Parent/Guardian Signature _____ Date _____

ADVANCE DIRECTIVE

Have you appointed a Health Care Representative? Yes No
Have you given anyone your Power of Attorney? Yes No
Do you have a living will? Yes No

Is this related to an auto accident? Yes No
Is this a work comp injury? Yes No



Specializing in Arthroscopic Surgery, Hand Surgery, Foot & Ankle Surgery, Spine Surgery,
Joint Reconstruction, Sports Medicine, Podiatry, Workers Compensation

Joseph F. Schwartz, M.D.

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PATIENT HISTORY

Date: ____/____/____

Referred by: _____

Patient Name: _____ Date of Birth: ____/____/____

Sex: M F Age: _____ Hand Dominance: R L Occupation: _____

PRESENT ILLNESS

Reason for Visit: _____ Date of onset/injury: ____/____/____

Mechanism of injury: _____

PAIN: Where does it hurt: _____

Describe the pain: _____

Severity (1-10, 10 being very severe): _____

How often: _____

How has it changed over time: _____

What makes it better: _____

What makes it worse: _____

Associated symptoms: _____

PRIOR TREATMENT: Physician: _____

Medications: _____

Injections: _____

Therapy: _____

Tests/Imaging: _____

Occupational Injury Y N Work Missed: Y N

Last Date Worked: ____/____/____ Date Returned to Work: ____/____/____ with full / light duty

Pharmacy Name and Location: _____

List all current medications: _____

Are you claustrophobic? Mild Moderate Severe No

Drug Allergies and Reaction: _____

Anesthesia Complications: _____

NOTES:

PAST MEDICAL HISTORY Check all that apply

CV: Heart Attack Chest pain Congestive Heart Failure Arrhythmia High Blood Pressure
 Heart Murmur Varicosities Blood Clots

Respiratory: Asthma Emphysema Chronic Bronchitis Pneumonia Asbestos

GI: Ulcers Esophagitis Gastritis Hiatal Hernia Hepatitis GERD

Renal: Kidney Infections Kidney Failure Kidney Stones UTI

Cancer: _____

Hematologic: Anemia Hemophilia Other Bleeding Disorder _____

Endocrine: Hypo Thyroidism Hyper Thyroidism Diabetes Pituitary Gland Disorder

Rheumatologic: Gout Rheumatoid Arthritis Lupus Scleroderma Rheumatic Fever Psoriasis
 Fibromyalgia

DVT Risk Factors: Varicosities Heart Disease HBP Obesity Stroke Previous Blood Clot Diabetes

History of MRSA Y N or Staph Infection Y N

PAST SURGICAL HISTORY Please list

FAMILY HISTORY Please include mother, father, siblings, grandparents

Anesthesia Complications: _____

Cardiovascular: _____

Cancer: _____

Hematologic: _____

Musculoskeletal: _____

Renal: _____

Diabetes/Thyroid problems: _____

SOCIAL HISTORY

Tobacco: Current Nonsmoker Former _____ years quit

Alcohol: Frequent Social Occasional Rare None

Illicit Drug Use: Type _____ Amount _____ Frequency _____

Do you have any personal preferences/beliefs that would prevent you from receiving a blood transfusion? Y N

REVIEW OF SYSTEMS Check all that apply

Constitutional: Chills Fevers Night Sweats Weight Loss Weight Gain

Eyes: Near-Sightedness Far-sightedness Astigmatism Double Vision Glaucoma

Ears: Hearing loss Tinnitus Vertigo

Nose, Mouth, Throat: Rhinorrhea Congestion Sore Throat

CV: Chest Pain Heart Palpitations Edema

Respiratory: Cough Wheezing Difficulty Breathing Coughing Blood Shortness of Breath

GI: Nausea Heartburn Bowel Irregularities Hemorrhoids

GU: Frequency Hesitancy Blood in Urine Incontinence Irregular Menstrual Cycle

Musculoskeletal: Muscle Aches Joint Swelling Neck Pain Back Pain

Integumentary: Skin lesions: Stable Changing Acne Rashes

Neurological: Headaches Loss of Consciousness Seizures Tingling Numbness Gait Disturbance

Psychiatric: Depression Mood-swings Hallucinations Anxiety

Endocrine: Excessive Thirst Frequent Urination Hyperactivity Difficulty Sleeping

Hematologic: Easy Bruisability Anemia Bloody Noses Excessive Blood Loss HIV Risk

Height: _____ Weight: _____